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Honorable Mike K. Nakagawa
United States Bankruptcy Judge



4 Entered on Docket
June 30, 2023

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7 BRETT A. AXELROD, ESQ.
Nevada Bar No. 5859
8 NICHOLAS A. KOFFROTH, ESQ.
Nevada Bar No. 16264
9 ZACHARY T. WILLIAMS, ESQ.
Nevada Bar No. 16023
10 **FOX ROTHSCHILD LLP**
11 1980 Festival Plaza Drive, Suite 700
Las Vegas, Nevada 89135
12 Telephone: (702) 262-6899
Facsimile: (702) 597-5503
13 Email: baxelrod@foxrothschild.com
nkoffroth@foxrothschild.com
zwilliams@foxrothschild.com
14 *Counsel for Debtor*
15

16 UNITED STATES BANKRUPTCY COURT
17

18 DISTRICT OF NEVADA

19 In re Case No. BK-23-10423-mkn

20 CASH CLOUD, INC.,
dba COIN CLOUD,
21

22 Debtor.

23
24 ORDER AUTHORIZING DEBTOR'S
25 ENTRY INTO INTERIM
26 MANAGEMENT SERVICES
27 AGREEMENT PENDING APPROVAL
28 OF SALE OF DEBTOR'S ASSETS

Hearing Date: June 28, 2023
Hearing Time: 10:30 a.m.

1 Upon consideration of the *Emergency Motion for Order Authorizing Debtor's Entry Into*
 2 *Interim Management Services Agreement Pending Approval of Sale of Debtor's Assets* (the
 3 “Motion”);¹

4 **IT IS HEREBY ORDERED** that the Motion is **GRANTED**.

5 **IT IS FURTHER HEREBY ORDERED** that Debtor is authorized to enter into and perform
 6 under the Management Agreement, effective as of June 15, 2023.

7 **IT IS FURTHER HEREBY ORDERED** that nothing contained herein or in the
 8 Management Agreement shall affect the obligations of the Debtor or the rights of CKDL Credit, LLC,
 9 under the *Final Order Under Bankruptcy Code Sections 105, 361, 362, 363, 364(c)(1), 364(c)(2),*
 10 *364(c)(3), 364(d)(1) and 364(e) and Bankruptcy Rules 2002, 4001, 6004 and 9014(I) (I) Authorizing*
 11 *Debtor to (A) Obtain Post-Petition Financing and (B) Grant Adequate Protection* [Docket No. 315]
 12 (the “DIP Order”) and the DIP Documents (as defined in the DIP Order), including but not limited to
 13 indefeasible repayment of all DIP Obligations (as defined in the DIP Order).

14 **IT IS FURTHER HEREBY ORDERED** that this Court shall retain jurisdiction to hear and
 15 determine any matters that may arise from the implementation, enforcement or interpretation of this
 16 Order.

17 **IT IS SO ORDERED.**

18
 19 Prepared and respectfully submitted by:

20 **FOX ROTHSCHILD LLP**

21 By: /s/Brett A. Axelrod
 22 BRETT A. AXELROD, ESQ.
 23 Nevada Bar No. 5859
 24 NICHOLAS A. KOFFROTH, ESQ.
 25 Nevada Bar No. 16264
 26 ZACHARY T. WILLIAMS, ESQ.
 27 Nevada Bar No. 16023
 28 1980 Festival Plaza Drive, Suite 700
 Las Vegas, Nevada 89135
 Counsel for Debtors

¹ Capitalized terms not defined herein shall have the meanings assigned to them in the Motion.

1 **APPROVED:**

2 **SEWARD & KISSEL LLP**

3 By: /s/Catherine V. LoTempio

4 ROBERT J. GAYDA, ESQ.

5 CATHERINE V. LOTEMPIO, ESQ.

6 ANDREW J. MATOTT, ESQ.

7 One Battery Park Plaza

8 New York, NY 10004

9 and

10 **MCDONALD CARANO, LLP**

11 RYAN J. WORKS, ESQ.

12 2300 West Sahara Avenue, Suite 1200

13 Las Vegas, NV 89102

14 *Counsel for The Official Committee of Unsecured Creditors*

15 **APPROVED:**

16 **BERGER SINGERMAN LLP**

17 By /s/Jordi Guso

18 JORDI GUSO, ESQ.

19 (admitted pro hac vice)

20 1450 Brickell Avenue, Suite 1900

21 Miami, FL 33131

22 and

23 **SYLVESTER & POLEDNAK, LTD.**

24 JEFFREY R. SYLVESTER, ESQ.

25 Nevada Bar No. 4396

26 1731 Village Center Circle

27 Las Vegas, NV 89134

28 *Attorneys for Interested Party*

29 *CKDL Credit, LLC*

30 **APPROVED:**

31 **HELLER CAPITAL**

32 By /s/Erin C. Farabaugh

33 ERIN C. FARABAUGH

34 Chief Legal Officer

35 415 N. Prince Street, Suite 200

36 Lancaster, Pennsylvania 17603

1 **CERTIFICATION OF COUNSEL PURSUANT TO LOCAL RULE 9021**

2 In accordance with Local Rule 9021, counsel submitting this document certifies as follows:

- 3 The Court has waived the requirement of approval in LR 9021(b)(1).
- 4 No party appeared at the hearing or filed an objection to the motion
- 5 I have delivered a copy of this proposed order to all counsel who appeared
6 at the hearing, any unrepresented parties who appeared at the hearing, and
7 each has approved or disapproved the order, or failed to respond, as
indicated below:

8 Catherine V. LoTempio, Esq.
9 SEWARD & KISSEL, LLP
10 *Counsel for the Official Committee of
Unsecured Creditors*

APPROVED

11 Jordi Guso
12 BERGER SINGERMAN LLP
13 *Counsel to DIP Lender*

APPROVED

14 Erin C. Farabaugh
15 Heller Capital

APPROVED

- 16 I certify that this is a case under Chapter 7 or 13, that I have served a
copy of this order with the motion pursuant to LR 9014(g), and that no
party has objected to the form or content of the order.

17 # # #